



FUNDING WORK GROUP MEETING #5

JULY 24, 2019



1. Welcome, Introductory Items, Public comment
2. Today's Goals & FWG Process Overview
3. Context Briefing & Discussion
4. Discuss & Confirm Revenue Assumptions
5. Draft Funding Policies
6. Public Comment
7. Next Steps & Adjourn

PUBLIC COMMENT #1



- 15 minutes at beginning of meeting; 10 minutes at end of meeting
- Divide time evenly by those who wish to comment
- Sign in before comment period begins
- Please line up in order that you've been assigned to ensure that we move smoothly through all commenters
- If you are part of a group of people with a shared message, please appoint a spokesperson; others may stand during the comment to demonstrate support.

TODAY'S GOALS & FWG PROCESS CHECK-IN

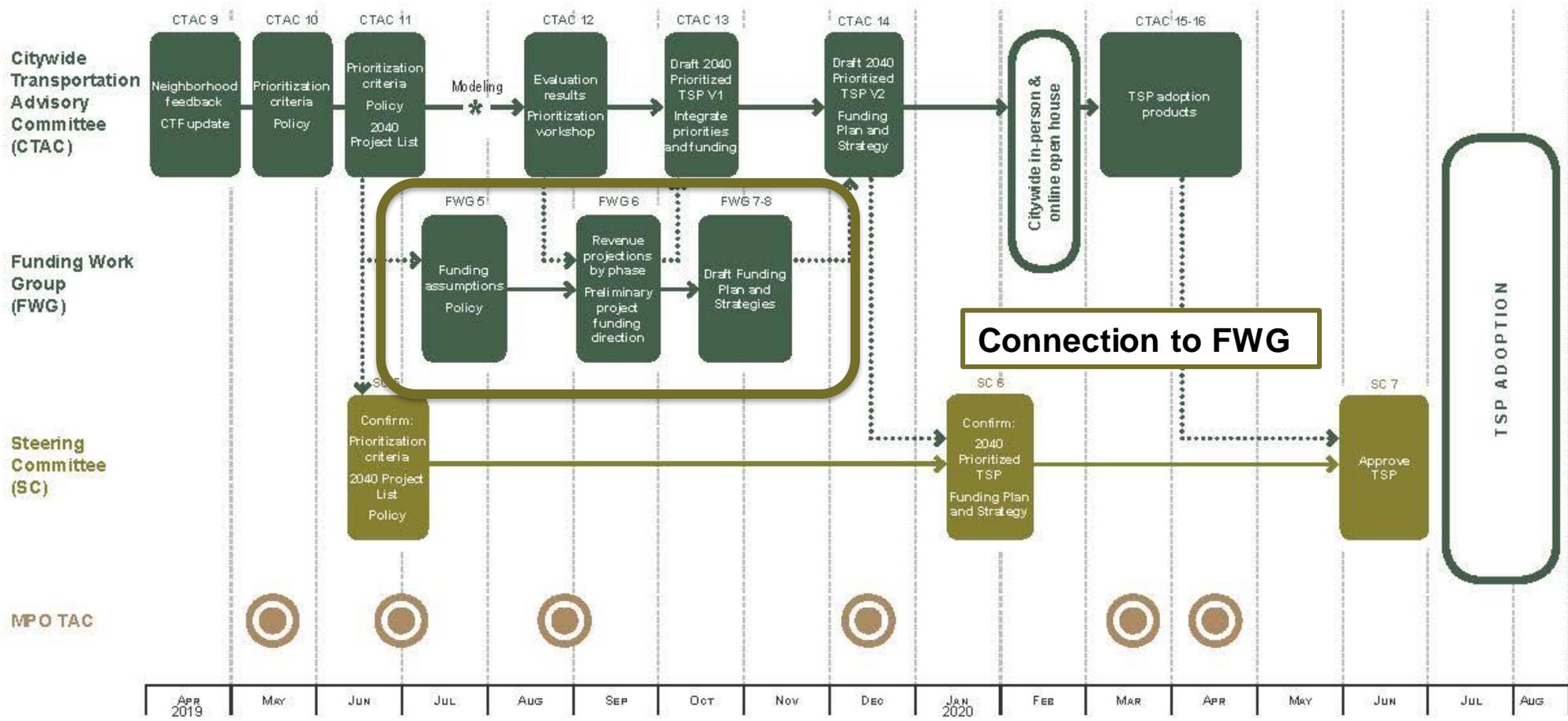


PHASE 3-4 WORK PLAN



BEND TRANSPORTATION PLAN

Phases 3-4 Work Plan and Process



CONTEXT BRIEFING AND DISCUSSION

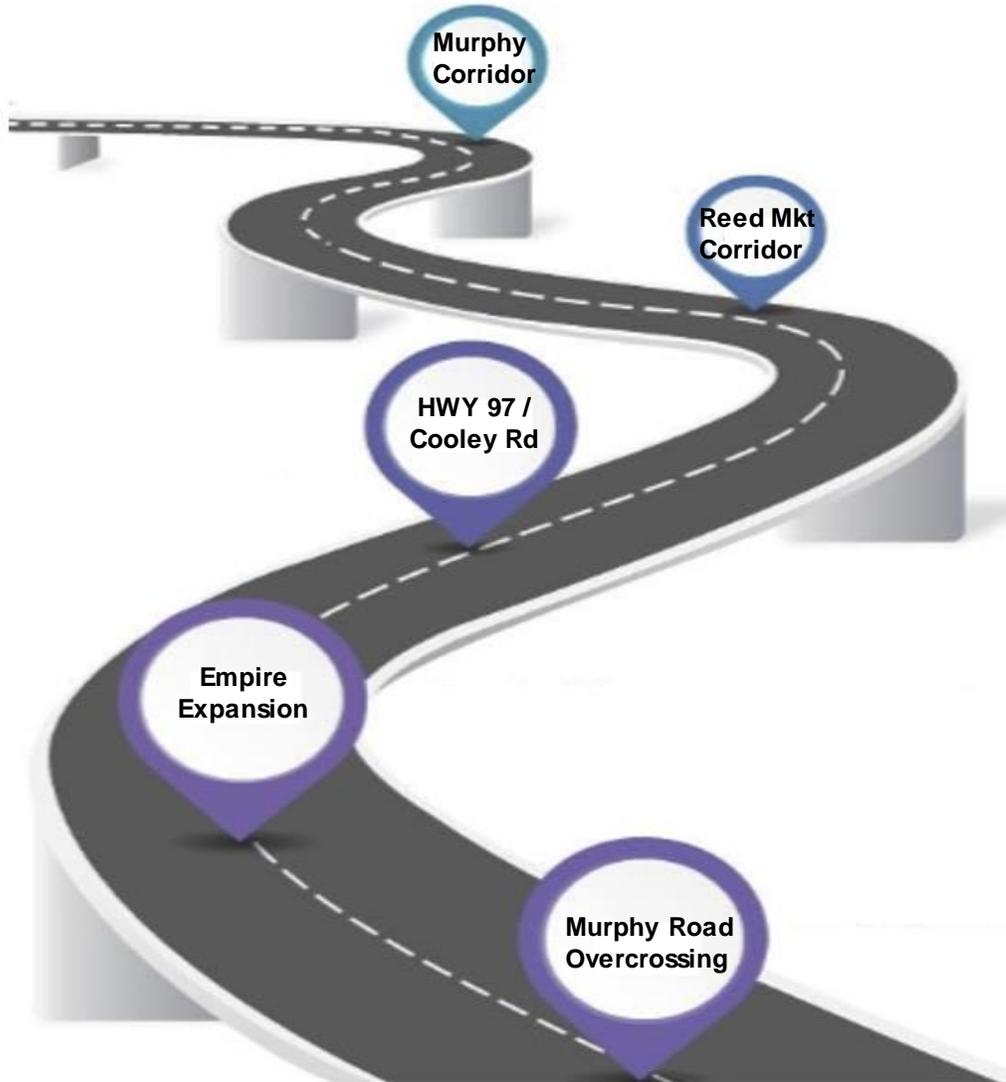
REVIEW OF PRIOR IFA RECOMMENDATIONS



- The Initial Funding Assessment (IFA) recommended:

CORE TOOLS	CORE TOOLS <i>(that require additional exploration)</i>	SUPPLEMENTAL TOOLS
<ul style="list-style-type: none"> GO Bond Transportation Utility Fee Seasonal Fuel Tax 	<ul style="list-style-type: none"> Increased T-SDC Rate Food & Beverage Sales Tax 	<ul style="list-style-type: none"> Urban Renewal Local Improvement Districts Vehicle Registration Fee Local Option Levy

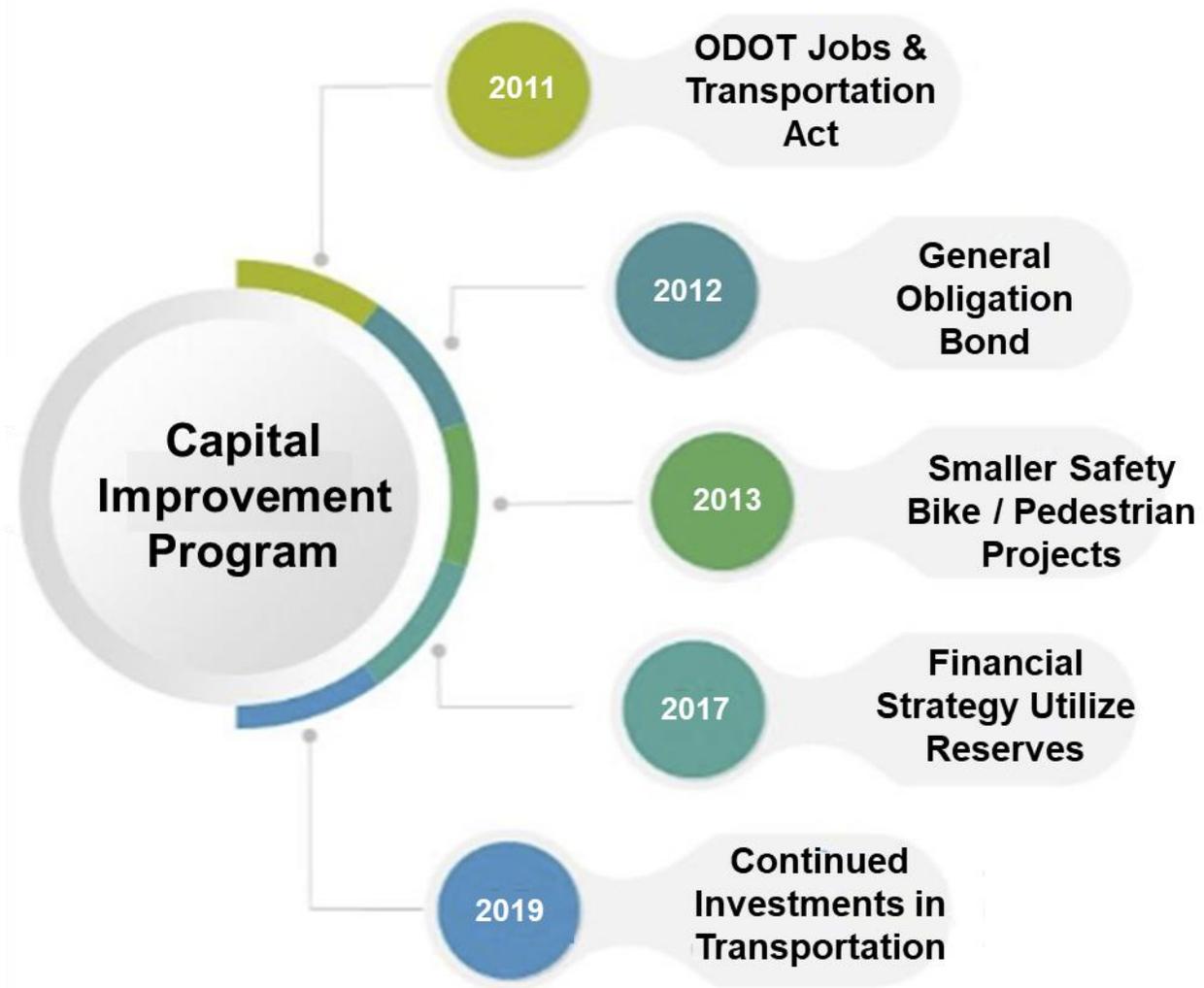
TSP/ CIP PROCESS: 2008 COUNCIL RECOMMENDATIONS



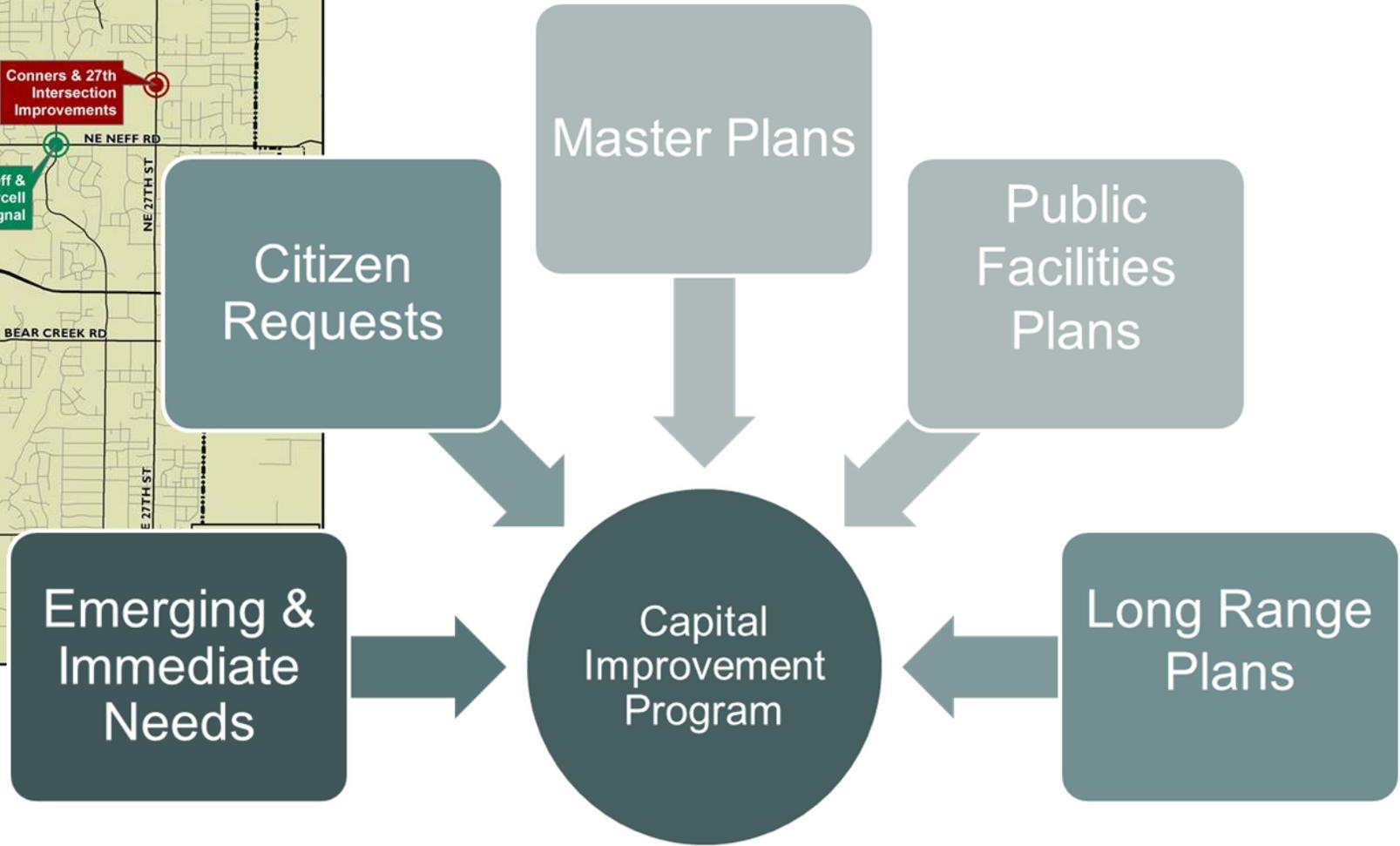
Strategic Steps to Advance Major Projects

- Create flexible, strategic plans and funding options
- Develop a funding strategy for the major projects and phases

CIP HIGHLIGHTS



PLANNING AND IMPLEMENTATION OF THE CIP



FUNDING & PHASING FRAMEWORK

FUNDING & PHASING FRAMEWORK



Project &
Program
Prioritization
Evaluation

Funding
Analysis

"Phasing
Buckets"

"PHASING BUCKETS"

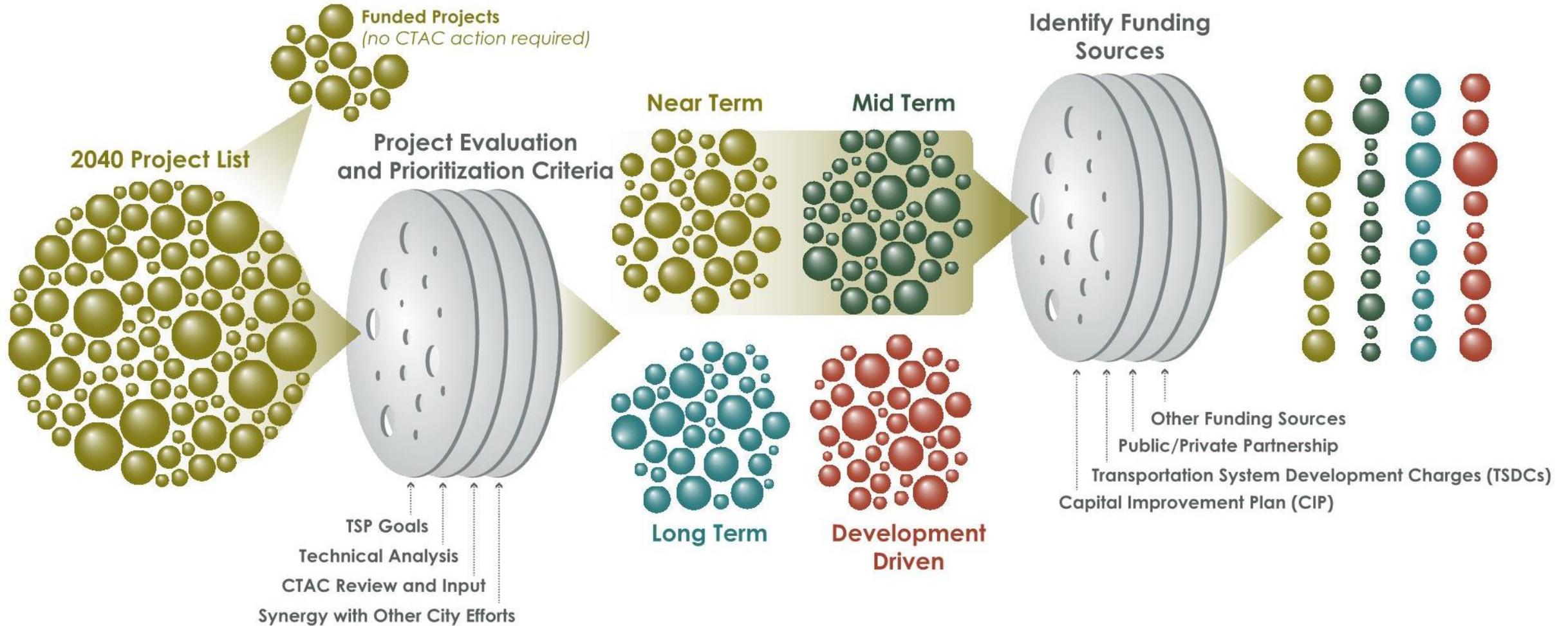


"Phasing Bucket"	Description
Near-term Priorities (Years 1-10)	<ul style="list-style-type: none">• 2019-2024 5-year CIP• High priority projects & programs for years 6-10• Additional projects & programs to complement CIP within delivery capacity and available revenue.
Mid-term Priorities (Years 11-15)	<ul style="list-style-type: none">• Projects & programs identified by CTAC and the project team that support TSP goals and growth in the mid-term horizon
Long-Term Priorities (Years 16-20)	<ul style="list-style-type: none">• Projects & programs not likely triggered by growth or system needs until the long term. These projects & programs help meet the long-term transportation system needs and implementation of the Bend Comprehensive Plan.
Development Driven	<ul style="list-style-type: none">• Timing of projects & programs driven primarily by timing of development.• Programs & programs may still address important system needs, such as connectivity.



- Which projects most meaningfully address the project and program prioritization criteria?
- What is the likely funding available for each of the “buckets”?
- What projects and programs build upon and/or rely on synergies provided by other capital improvements projects within each bucket?

PRIORITIZATION PROCESS



DISCUSS & CONFIRM REVENUE ASSUMPTIONS

DISCUSS AND CONFIRM REVENUE ASSUMPTIONS



- ***Premise: We don't have projects adopted yet, but we have to start somewhere!***
 - Do the prior rates and key assumptions, outlined in Table 1 and Table 2 (of the revenue assumptions memo) continue to work for future projections or do they require additional discussion / modification?
 - What are your initial thoughts about timing of funding tools?

DRAFT FUNDING POLICIES



- Asking for Feedback, Not Approval -- that will happen later this year
- Identify Questions
- Suggest Proposed Changes
 - Expansion Area Funding Policy
- Focused Policy Workshop July 26, 2019



4.7 TRANSPORTATION ANALYSIS

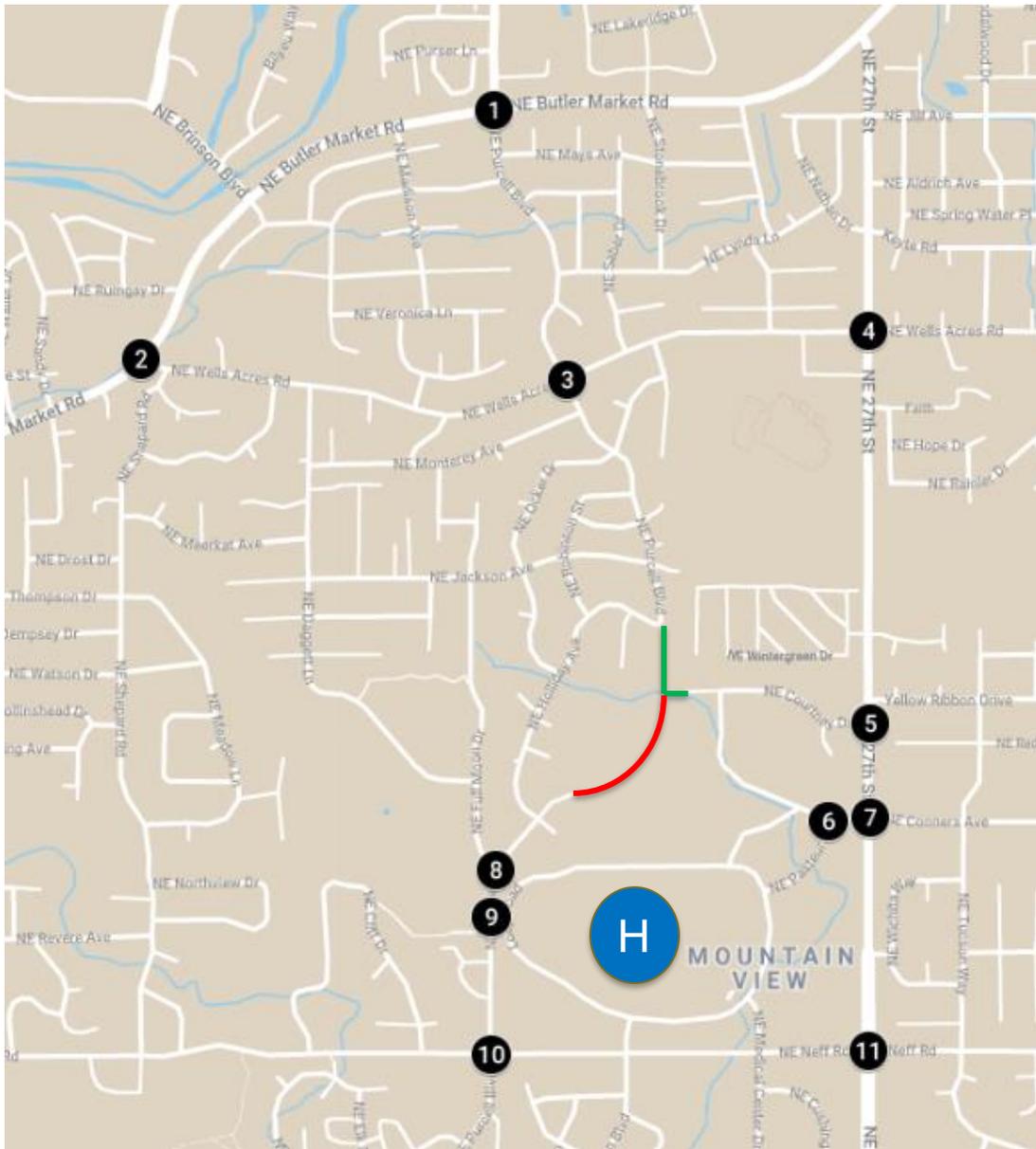
Transportation Facility Report



Transportation Impact Analysis

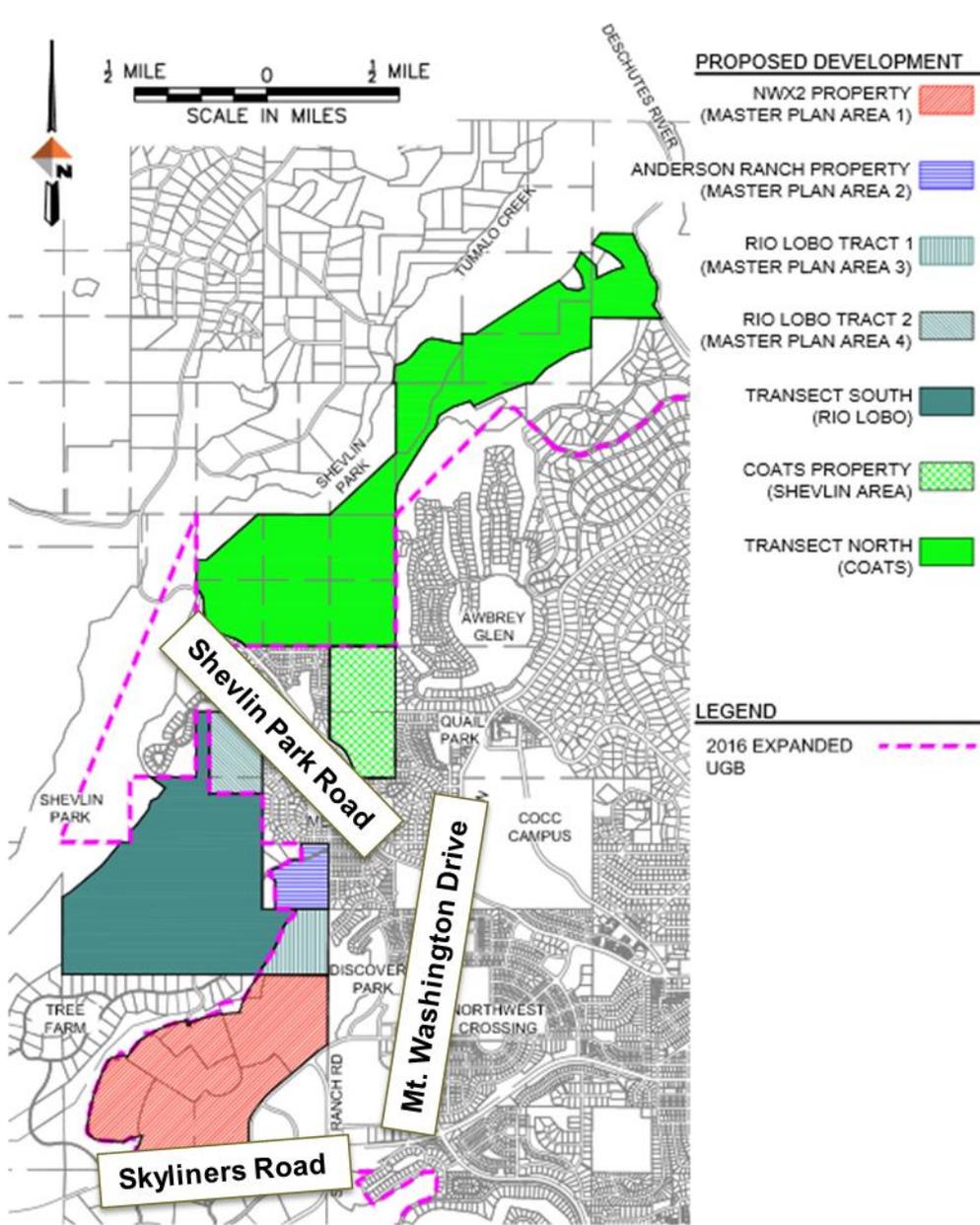


Transportation Analysis Memo
(Outlines Mitigation Requirements)





EXAMPLE: WESTSIDE UGB EXPANSION AREA



UGB Expansion Property Owners

- 4 property owners
 - NWX2, LLC
 - CCCC LLC (Coats Property)
 - Rio Lobo Investments LLC
 - Anderson Ranch Holding Company LLC

County Property Owners

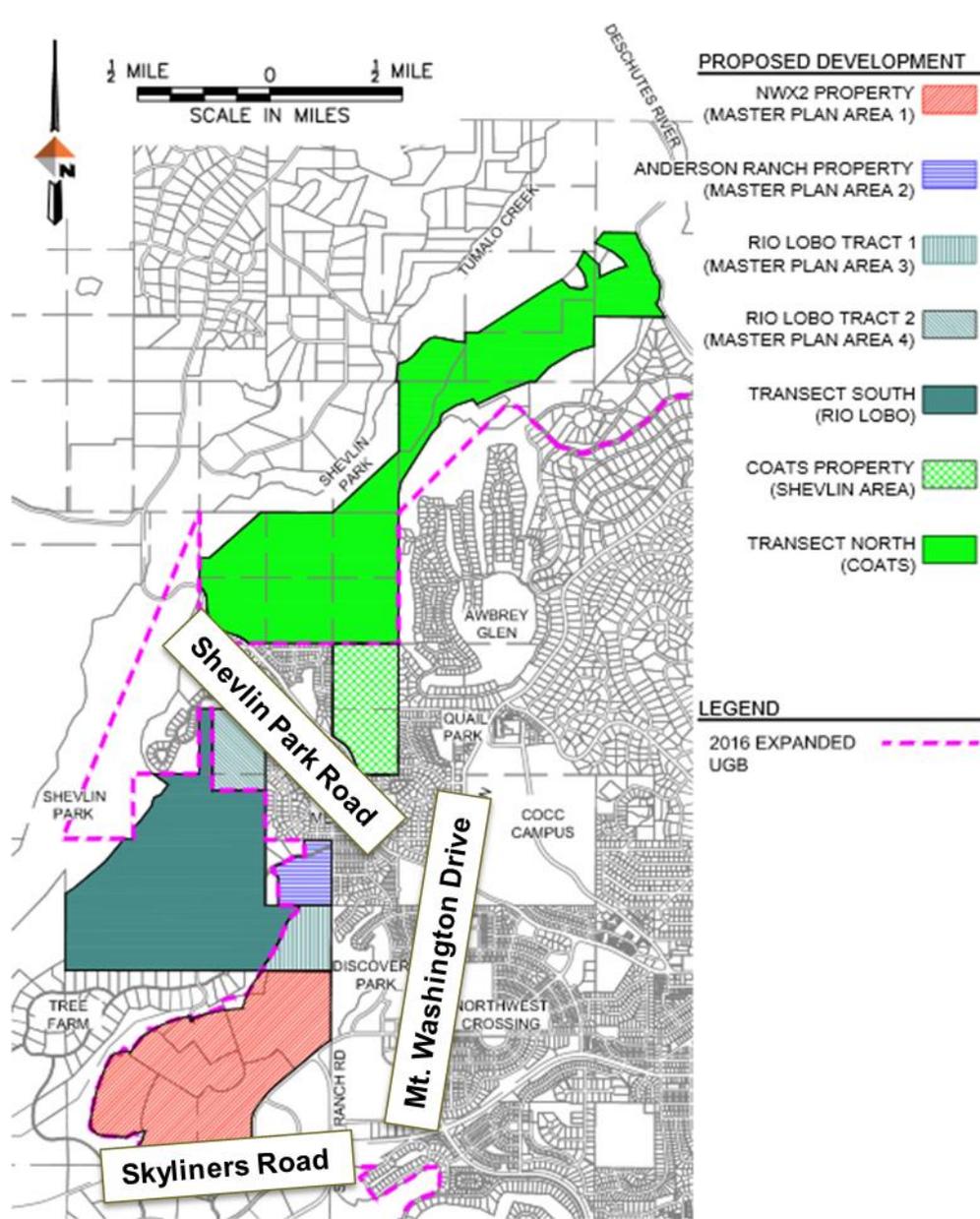
Proposed “Transect Development”

- CCCC LLC (Coats Property)
- Rio Lobo Investments LLC

Bend La Pine School District



EXAMPLE: WESTSIDE UGB EXPANSION AREA

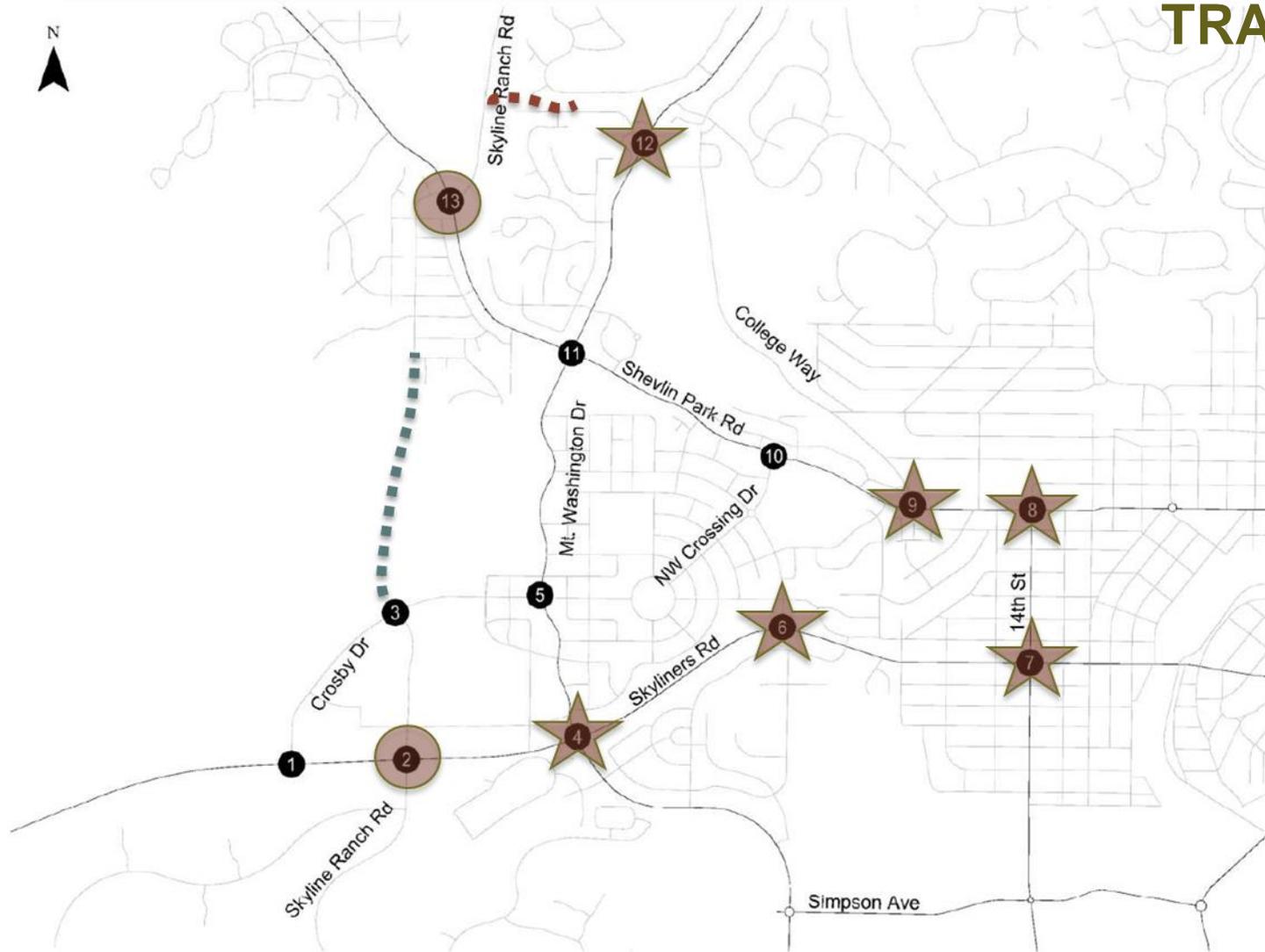


Area Data

- UGB Expansion Area
 - 383 acres residential land
 - 29 acres employment land
- 5.4 Acres within City Limits (Coats Property)
- Comprehensive Plan:
 - 1167 Total Residential Units (SF & MF)
 - Future Elementary School
- County Development
 - Potential 187 residential lots (“Transect Development”)



TRANSPORTATION ANALYSIS



- 13 Intersections Analyzed
- 8 Intersections identified having Significant Impact (per BDC 4.7)

 2 - Required new Roundabouts

 6 - Proportional Share

\$1.4 Million Total

- Skyline Ranch Road 
- Regency Road 



- Every expansion area has different circumstances.
- There is no "one size fits all" formula for paying for transportation in Expansion Areas.

PUBLIC COMMENT #2

PUBLIC COMMENT REMINDER



- Up to 10 minutes
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CLOSE AND NEXT STEPS



- Policy Workshop – July 26
- CTAC Meeting #12- August 28
 - Evaluation Results
 - 2040 TSP Version 2
 - Begin Prioritization
- Transportation Outreach Strategy Focus Groups- September 7
- Funding Work Group #6- September 17- Funding Assumptions (Con't.)
- Funding Work Group #7 & #8 – October/ November
 - Funding Plan (near term)
 - Funding Strategies (mid and long term)