



Central Oregon Key Industries Progress

November 2015 – February 2016

The activities of each industry cluster organization from November 2015 through February of 2016 are summarized below.

Cluster Organization	Event : Attendance	Sponsorship Support	Organization Accomplishments
Tech Alliance of Central Oregon	GIS MapNight :150	\$650	New board chair, new board members, and revised plan for 2016. Negotiated partnership with TAO
Bend Bioscience Consortium	OBA Business Com. Training: 60	OBA In-kind support	Planning for two large events in 2016 and more training.
Oregon Outdoor Alliance	Dec. Beer:Thirty : 90 Feb. Beer:Thirty : 110	\$6300	Strategic planning for 2016 including a full membership model
Central Oregon Food Cluster	November Meeting : 35 January Meeting : 45	\$300	Added two new steering committee members and accessed 2016 strategic plan

Below is a summary of the size of each identified key industry cluster and quarterly growth.

Industry Clusters	Employment & Cluster Size June-2015	Employment & Cluster Size Current	Growth to Date
High Technology (software, hardware, electronics, data centers)	Jobs: 1,362 Companies: 93	Jobs: 1,455 Companies: 102	Jobs: 93 (6.8%) Companies: 9 (9.7%)
Bioscience (pharma, medical device, medical software)	Jobs: 757 Companies: 25	Jobs: 837 Companies: 24	Jobs: 80 (10.5%) Companies: -1 (-4%)
Outdoor Gear, Apparel & Related Services (includes outdoor retail & e-commerce sales, RV & marine mfg.)	Jobs: 549 Companies: 80	Jobs: 578 Companies: 88	Jobs: 29 (5.3%) Companies: 8 (10%)
Food Processing (excludes at this time beer breweries, includes distillers, cideries)	Jobs: 352 Companies: 57	Jobs: 381 Companies: 62	Jobs: 29 (8.2%) Companies: 5 (8.7%)

Employment and company data is compiled from EDCO's Traded Sector directory. Best efforts to calculate employment and company numbers uses EDCO business intelligence, EDCO lead flow, Tech Alliance leadership, Bend Bio leadership, and Oregon Outdoor Alliance leadership. All figures are deemed reliable but not guaranteed.